SymPy: symbolic computing in Python

Supplementary material 2

The supplementary material takes a deeper look at certain topics in SymPy which there was 3 not enough room to discuss in the paper. Section 1 discusses the Gruntz algorithm, used to 4 calculate limits in SymPy. Sections 2-8 discuss in depth some selected submodules. Section 9 5 discusses numerical simplification. Section 10 provides additional examples for topics discussed 6 in the main paper. In section 11 the SymPy Gamma project is discussed. Finally, section 12 has 7 a brief comparison of SymPy with Wolfram Mathematica. 8 As in the paper, all examples in the supplement assume that the following has been run: q

```
>>> from sympy import *
10
   >>> x, y, z = symbols('x y z')
11
```

1 LIMITS: THE GRUNTZ ALGORITHM 12

SymPy calculates limits using the Gruntz algorithm, as described in [6]. The basic idea is as 13 follows: any limit can be converted to a limit $\lim_{x\to\infty} f(x)$ by substitutions like $x\to \frac{1}{x}$. Then 14 the subexpression ω (that converges to zero as $x \to \infty$ faster than all other subexpressions) is 15 identified in f(x), and f(x) is expanded into a series with respect to ω . Any positive powers 16 of ω converge to zero (while negative powers indicate an infinite limit) and any constant term 17 independent of ω determines the limit. When a constant term still depends on x the Gruntz 18 algorithm is applied again until a final numerical value is obtained as the limit. 19

To determine the most rapidly varying subexpression, the comparability classes must first be defined, by calculating L:

$$L \equiv \lim_{x \to \infty} \frac{\log |f(x)|}{\log |g(x)|} \tag{1}$$

The relations \langle , \rangle , and \sim are defined as follows: f > q when $L = \pm \infty$ (it is said that f is more rapidly varying than g, i.e., f goes to ∞ or 0 faster than g), f < g when L = 0 (f is less rapidly varying than g) and $f \sim g$ when $L \neq 0, \pm \infty$ (both f and g are bounded from above and below by suitable integral powers of the other). Note that if f > g, then $f > g^n$ for any n. Here are some examples of comparability classes:

$$2 < x < e^x < e^{x^2} < e^{e^x}$$

$$2 \sim 3 \sim -5$$

$$x \sim x^2 \sim x^3 \sim \frac{1}{x} \sim x^m \sim -x$$

$$e^x \sim e^{-x} \sim e^{2x} \sim e^{x+e^{-x}}$$

$$f(x) \sim \frac{1}{f(x)}$$

The Gruntz algorithm is now illustrated with the following example:

$$f(x) = e^{x+2e^{-x}} - e^x + \frac{1}{x}.$$
(2)

First, the set of most rapidly varying subexpressions is determined—the so-called $mrv \ set$. For (2), 20

the mrv set $\{e^x, e^{-x}, e^{x+2e^{-x}}\}$ is obtained. These are all subexpressions of (2) and they all 21 belong to the same comparability class. This calculation can be done using SymPy as follows:

22

- >>> from sympy.series.gruntz import mrv 23
- >>> mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)[0].keys() 24
- dict keys([exp(x + 2*exp(-x)), exp(x), exp(-x)]) 25

Next, an arbitrary item ω is taken from mrv set that converges to zero for $x \to \infty$ and doesn't have subexpressions in the given mrv set. If such a term is not present in the mrv set (i.e., all terms converge to infinity instead of zero), the relation $f(x) \sim \frac{1}{f(x)}$ can be used. In the considered case, only the item $\omega = e^{-x}$ can be accepted.

The next step is to rewrite the mrv set in terms of $\omega = g(x)$. Every element f(x) of the mrv set is rewritten as $A\omega^c$, where

$$c = \lim_{x \to \infty} \frac{\log f(x)}{\log g(x)}, \qquad A = e^{\log f - c \log g}$$
(3)

Note that this step includes calculation of more simple limits, for instance

$$\lim_{x \to \infty} \frac{\log e^{x+2e^{-x}}}{\log e^{-x}} = \lim_{x \to \infty} \frac{x+2e^{-x}}{-x} = -1$$
(4)

- In this example we obtain the rewritten mrv set: $\{\frac{1}{\omega}, \omega, \frac{1}{\omega}e^{2\omega}\}$. This can be done in SymPy with
- 31 >>> from sympy.series.gruntz import mrv, rewrite
- $_{32} >>> m = mrv(exp(x+2*exp(-x))-exp(x) + 1/x, x)$
- 33 >>> w = Symbol('w')
- 34 >>> rewrite(m[1], m[0], x, w)[0]
- 35 1/x + exp(2*w)/w 1/w

Then the rewritten subexpressions are substituted back into f(x) in (2) and the result is expanded with respect to ω :

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2)$$
(5)

Since ω is from the mrv set, then in the limit as $x \to \infty$, $\omega \to 0$, and so $2\omega + O(\omega^2) \to 0$ in (5):

$$f(x) = \frac{1}{x} - \frac{1}{\omega} + \frac{1}{\omega}e^{2\omega} = 2 + \frac{1}{x} + 2\omega + O(\omega^2) \to 2 + \frac{1}{x}$$
(6)

In this example the result $(2 + \frac{1}{x})$ still depends on x, so the above procedure is repeated until just a value independent of x is obtained. This is the final limit. In the above case the limit is 2, as can be verified by SymPy:¹

39 >>> limit(exp(x+2*exp(-x))-exp(x) + 1/x, x, oo)
40 2

In general, when f(x) is expanded in terms of ω , the following is obtained:

$$f(x) = \underbrace{O\left(\frac{1}{\omega^3}\right)}_{\infty} + \underbrace{\frac{C_{-2}(x)}{\omega^2}}_{\infty} + \underbrace{\frac{C_{-1}(x)}{\omega}}_{\infty} + C_0(x) + \underbrace{C_1(x)\omega}_{0} + \underbrace{O(\omega^2)}_{0} \tag{7}$$

⁴¹ The positive powers of ω are zero. If there are any negative powers of ω , then the result of ⁴² the limit is infinity, otherwise the limit is equal to $\lim_{x\to\infty} C_0(x)$. The expression $C_0(x)$ is always ⁴³ simpler than original f(x), and the same is true for limits arising in the rewrite stage (3), so the ⁴⁴ algorithm converges. A proof of this and further details on the algorithm are given in Gruntz's

⁴⁵ PhD thesis [6].

¹To see the intermediate steps discussed above, interested readers can switch on debugging output by setting the environment variable $SYMPY_DEBUG=True$, before importing anything from the SymPy namespace.

46 2 SERIES

47 2.1 Series Expansion

⁴⁸ SymPy is able to calculate the symbolic series expansion of an arbitrary series or expression
 ⁴⁹ involving elementary and special functions and multiple variables. For this it has two different
 ⁵⁰ implementations: the series method and Ring Series.

The first approach stores a series as an instance of the Expr class. Each function has its specific implementation of its expansion, which is able to evaluate the Puiseux series expansion about a specified point. For example, consider a Taylor expansion about 0:

```
54 >>> series(sin(x+y) + cos(x*y), x, 0, 2)
55 1 + sin(y) + x*cos(y) + 0(x**2)
```

The newer and much faster approach called Ring Series makes use of the fact that a truncated Taylor series is simply a polynomial. Correspondingly, it may be represented by a sparse polynomial, which performs well in a under a wide range of cases. Ring Series also gives the user the freedom to choose the type of coefficients to use, resulting in faster operations on certain types.

For this, several low-level methods for expansion of trigonometric, hyperbolic and other elementary operations (like series inversion, calculating the *n*th root, etc.) are implemented using variants of the Newton Method [1]. All these support Puiseux series expansion. The following example demonstrates the use of an elementary function that calculates the Taylor expansion of the sine of a series.

```
66 >>> from sympy.polys.ring_series import rs_sin
67 >>> R, t = ring('t', QQ)
68 >>> rs_sin(t**2 + t, t, 5)
69 -1/2*t**4 - 1/6*t**3 + t**2 + t
```

The function sympy.polys.rs_series makes use of these elementary functions to expand an arbitrary SymPy expression. It does so by following a recursive strategy of expanding the lowermost functions first and then composing them recursively to calculate the desired expansion. Currently, it only supports expansion about 0 and is under active development. Ring Series is several times faster than the default implementation with the speed difference increasing with the size of the series. The sympy.polys.rs_series takes as input any SymPy expression and hence there is no need to explicitly create a polynomial ring. An example demonstrating its use:

```
77 >>> from sympy.polys.ring_series import rs_series
78 >>> from sympy.abc import a, b
79 >>> rs_series(sin(a + b), a, 4)
80 -1/2*(sin(b))*a**2 + (sin(b)) - 1/6*a**3*(cos(b)) + a*(cos(b))
```

81 2.2 Formal Power Series

SymPy can be used for computing the formal power series of a function. The implementation is based on the algorithm described in the paper on formal power series [7]. The advantage of this approach is that an explicit formula for the coefficients of the series expansion is generated rather than just computing a few terms.

```
<sup>86</sup> The following example shows how to use fps:
```

```
87 >>> f = fps(sin(x), x, x0=0)
88 >>> f.truncate(6)
89 x - x**3/6 + x**5/120 + 0(x**6)
90 >>> f[15]
91 -x**15/1307674368000
```

92 2.3 Fourier Series

SymPy provides functionality to compute Fourier series of a function using the fourier_series function:

```
95 >>> L = symbols('L')
```

```
96 >>> expr = 2 * (Heaviside(x/L) - Heaviside(x/L - 1)) - 1
```

```
97 >>> f = fourier_series(expr, (x, 0, 2*L))
```

```
98 >>> f.truncate(3)
```

```
99 4*sin(pi*x/L)/pi + 4*sin(3*pi*x/L)/(3*pi) + 4*sin(5*pi*x/L)/(5*pi)
```

100 **3 LOGIC**

SymPy supports construction and manipulation of boolean expressions through the sympy.logic
 submodule. SymPy symbols can be used as propositional variables and subsequently be replaced
 with True or False values. Many functions for manipulating boolean expressions have been
 implemented in the sympy.logic submodule.

105 3.1 Constructing Boolean Expressions

A boolean variable can be declared as a SymPy Symbol. The Python operators &, | and ~ are overridden when using SymPy objects to use the SymPy functionality for logical And, Or, and Not. Other logic functions are also integrated into SymPy, including Xor and Implies, which are constructed with ^ and >>, respectively. Expressions can therefore be constructed either by using the shortcut operator notation or by directly creating the relevant objects: And(), Or(), Not(), Xor(), Implies(), Nand(), Nor(), etc.:

```
112 >>> e = (x & y) | z
113 >>> e.subs({x: True, y: True, z: False})
114 True
```

115 3.2 CNF and DNF

Any boolean expression can be converted to conjunctive normal form, disjunctive normal form, or negation normal form. The API also exposes methods to check if a boolean expression is in any of the aforementioned forms.

```
>>> from sympy.logic.boolalg import is dnf, is cnf
119
    >>> to cnf((x & y) | z)
120
    And(Or(x, z), Or(y, z))
121
122
    >>> to dnf(x & (y | z))
    Or(And(x, y), And(x, z))
123
    >>> is cnf((x | y) & z)
124
    True
125
    >>> is dnf((x & y) | z)
126
    True
127
```

128 3.3 Simplification and Equivalence

The sympy.logic submodule supports simplification of given boolean expression by making deductions from the expression. Equivalence of two logical expressions can also be checked. In the case of equivalence, the function bool_map can be used to show which variables of the first expression correspond to which variables of the second one.

```
>>> a, b, c = symbols('a b c')
133
    >>> e = a & (~a | ~b) & (a | c)
134
   >>> simplify(e)
135
    And(Not(b), a)
136
   >>> e1 = a & (b | c)
137
138
    >>> e^2 = (x \& y) | (x \& z)
    >>> bool map(e1, e2)
139
    (And(Or(b, c), a), {a: x, b: y, c: z})
140
```

141 3.4 SAT Solving

The submodule also supports satisfiability (SAT) checking of a given boolean expression. If an expression is satisfiable, it is possible to return a variable assignment which satisfies it. The API also supports listing all possible assignments. The SAT solver has a clause learning DPLL algorithm implemented with a watch literal scheme and VSIDS heuristic [10].

146 >>> satisfiable(a & (~a | b) & (~b | c) & ~c)
147 False

148 >>> satisfiable(a & (~a | b) & (~b | c) & c)

149 {a: True, b: True, c: True}

4 DIOPHANTINE EQUATIONS

Diophantine equations play a central role in number theory. A Diophantine equation has the form, $f(x_1, x_2, ..., x_n) = 0$ where $n \ge 2$ and $x_1, x_2, ..., x_n$ are integer variables. If there are nintegers $a_1, a_2, ..., a_n$ such that $x_1 = a_1, x_2 = a_2, ..., x_n = a_n$ satisfies the above equation, the equation is said to be solvable.

¹⁵⁵ Currently, the following five types of Diophantine equations can be solved using SymPy's ¹⁵⁶ Diophantine submodule $(a_1, \ldots, a_{n+1}, a, b, c, d, e, f, and k$ are explicitly given rational constants, ¹⁵⁷ $x_1, \ldots, x_{n+1}, x, y$, and z are unknown variables):

• Linear Diophantine equations: $a_1x_1 + a_2x_2 + \dots + a_nx_n = b$

• General binary quadratic equation: $ax^2 + bxy + cy^2 + dx + ey + f = 0$

• Homogeneous ternary quadratic equation: $ax^2 + by^2 + cz^2 + dxy + eyz + fzx = 0$

• Extended Pythagorean equation: $a_1x_1^2 + a_2x_2^2 + \cdots + a_nx_n^2 = a_{n+1}x_{n+1}^2$

• General sum of squares: $x_1^2 + x_2^2 + \dots + x_n^2 = k$

The diophantine function factors the equation it is given (if possible), solves each factor sep arately, and combines the results to give a final solution set. Solutions may include parametrized
 variables (over the integers). The following examples illustrate some of the basic functionalities
 of the Diophantine submodule.

```
>>> from sympy.solvers.diophantine import *
167
    >>> diophantine(2*x + 3*v - 5)
168
    set([(3*t 0 - 5, -2*t 0 + 5)])
169
170
    >>> diophantine(2*x + 4*y - 3)
171
    set()
172
173
    >>> diophantine(x**2 - 4*x*y + 8*y**2 - 3*x + 7*y - 5)
174
    set([(2, 1), (5, 1)])
175
176
    >>> diophantine(x**2 - 4*x*y + 4*y**2 - 3*x + 7*y - 5)
177
    set([(-2*t**2 - 7*t + 10, -t**2 - 3*t + 5)])
178
179
    >>> diophantine(3*x**2 + 4*y**2 - 5*z**2 + 4*x*y - 7*y*z + 7*z*x)
180
    set([(-16*p**2 + 28*p*q + 20*q**2,
181
    3*p**2 + 38*p*q - 25*q**2,
182
    4*p**2 - 24*p*q + 68*q**2)])
183
184
    >>> x1, x2, x3, x4, x5, x6 = symbols('x1 x2 x3 x4 x5 x6')
185
    >>> diophantine(9*x1**2 + 16*x2**2 + x3**2 + 49*x4**2 + 4*x5**2 - 25*x6**2)
186
    set([(70*t1**2 + 70*t2**2 + 70*t3**2 + 70*t4**2 - 70*t5**2, 105*t1*t5,
187
    420*t2*t5, 60*t3*t5, 210*t4*t5, 42*t1**2 + 42*t2**2 + 42*t3**2 + 42*t4**2 +
188
```

```
189 42*t5**2)])
190
191 >>> a, b, c, d = symbols('a b c d')
192 >>> diophantine(a**2 + b**2 + c**2 + d**2 - 23)
193 set([(2, 3, 3, 1)])
```

¹⁹⁴ 5 SETS

SymPy supports representation of a wide variety of mathematical sets. This is achieved by first
 defining abstract representations of atomic set classes and then combining and transforming
 them using various set operations.

Each of the set classes inherits from the base class Set and defines methods to check membership and calculate unions, intersections, and set differences. When these methods are not able to evaluate to atomic set classes, they are represented as abstract unevaluated objects. SymPy has the following atomic set classes:

• EmptySet represents the empty set \emptyset .

- UniversalSet is an abstract "universal set" of which everything is a member. The union of the universal set with any set gives the universal set and the intersection gives the other set itself.
- FiniteSet is functionally equivalent to Python's built in set object. Its members can be any SymPy object including other sets.
- Integers represents the set of integers \mathbb{Z} .
- Naturals represents the set of natural numbers N, i.e., the set of positive integers.
- Naturals0 represents the set of whole numbers \mathbb{N}_0 , which are all the non-negative integers.

Range represents a range of integers. A range is defined by specifying a start value, an end value, and a step size. The enumeration of a Range object is functionally equivalent to Python's range except it supports infinite endpoints, allowing the representation of infinite ranges.

• Interval represents an interval of real numbers. It is defined by giving the start and the end points and by specifying if the interval is open or closed on the respective ends.

In addition to unevaluated classes for the basic Union, Intersection, and Complement set operations, SymPy has the following set classes.

- ProductSet defines the Cartesian product of two or more sets. The product set is useful when representing higher dimensional spaces. For example, to represent a three-dimensional space, SymPy uses the Cartesian product of three real sets.
- ImageSet represents the image of a function when applied to a particular set. The image set of a function F with respect to a set S is $\{F(x) \mid x \in S\}$. SymPy uses image sets to represent sets of infinite solutions of equations such as $\sin(x) = 0$.
- ConditionSet represents a subset of a set whose members satisfy a particular condition. The subset of set S given by the condition H is $\{x \mid H(x), x \in S\}$. SymPy uses condition sets to represent the set of solutions of equations and inequalities, where the equation or the inequality is the condition and the set is the domain over which it is being solved.

A few other classes are implemented as special cases of the classes described above. The set of real numbers, Reals, is implemented as a special case of Interval. ComplexRegion is implemented as a special case of ImageSet. ComplexRegion supports both the polar and rectangular representation of regions in the complex plane.

233 6 STATISTICS

The sympy.stats submodule provides random variable types and methods for computing statistical properties of expressions involving random variables, which can be either continuous or discrete, the latter ones being further divided into finite and infinite. The variables are associated with probability densities on corresponding domains and internally defined in terms of probability spaces. Apart from the possibility of defining the random variables from a user supplied density distribution, SymPy provides definitions of most common distributions, including Uniform, Poisson, Normal, Binomial, Bernoulli, and many others.

Properties of random expressions can be calculated using, e.g., expectation (abbreviated E)
 and variance to calculate expectation and variance. Internally, these functions generate integrals
 and summations, which are automatically evaluated. The evaluation can be suppressed using
 evaluate=False keyword argument.

Conditions on random variables can be defined with inequalities, equalities, and logical
 operators and their overall probabilities are obtained using P. The features can be illustrated on
 a model of two dice throws:

```
248 >>> from sympy.stats import Die, P, E
249 >>> X, Y = Die("X"), Die("Y")
250 >>> P(Eq(X, 6) & Eq(Y, 6))
251 1/36
252 >>> P(X>Y)
253 5/12
```

The conditions can also be supplied as a second parameter to E, P, and other methods to calculate the property given the condition:

```
256 >>> E(X, X+Y<5)
257 5/3</pre>
```

Using the facilities of the sympy.stats submodule, one can, for example, calculate the well known properties of the Maxwellian velocity distribution.

```
>>> from sympy.stats import Maxwell, density
260
    >>> kT, m, t = symbols("kT m t", positive=True)
261
    >>> v = Maxwell("v", sqrt(kT/m))
262
263
    >>> E(v)
                                              # mean velocity
    2*sqrt(2)*sqrt(kT)/(sqrt(pi)*sqrt(m))
264
    >>> E(v, evaluate=False)
                                              # unevaluated mean velocity
265
    Integral(sqrt(2)*m**(3/2)*v**3*exp(-m*v**2/(2*kT))/(sqrt(pi)*kT**(3/2)),
266
    (v, 0, oo))
267
    >>> E(m*v**2/2)
                                               # mean energy
268
    3*kT/2
269
    >>> solve(density(v)(t).diff(t), t)[0] # most probable velocity
270
    sqrt(2)*sqrt(kT)/sqrt(m)
271
```

More information on the sympy.stats submodule can be found in [12].

273 7 CATEGORY THEORY

SymPy includes a submodule for dealing with categories—abstract mathematical objects representing classes of structures as classes of objects (points) and morphisms (arrows) between the objects. It was designed with the following two goals in mind:

277 1. automatic typesetting of diagrams given by a collection of objects and of morphisms
 278 between them, and

279 2. specification and semi-automatic derivation of properties using commutative diagrams.

As of version 1.0, SymPy only implements the first goal, while a partially working draft of implementation of the second goal is available at https://github.com/scolobb/sympy/tree/ ct4-commutativity.

In order to achieve the two goals, the submodule sympy.categories defines several classes representing some of the essential concepts: objects, morphisms, categories, and diagrams. In category theory, the inner structure of objects is often discarded in the favor of studying the properties of morphisms, so the class Object is essentially a synonym of the class Symbol. There are several morphism classes which do not have a particular internal structure either, though an exception is CompositeMorphism, which essentially stores a list of morphisms.

The class **Diagram** captures the properties of morphisms. This class stores a family of 289 morphisms, the corresponding source and target objects, and, possibly, some properties of the 290 morphisms. Generally, no restrictions are imposed on what the properties may be—for example, 291 one might use strings of the form "forall", "exists", "unique", etc. Furthermore, the morphisms 292 of a diagram are grouped into *premises* and *conclusions* in order to be able to represent logical 293 implications of the form "for a collection of morphisms P with properties $p: P \to \Omega$ (the premises), 294 there exists a collection of morphisms C with properties $c: C \to \Omega$ (the conclusions)", where Ω is 295 the universal collection of properties. Finally, the class Category includes a collection of diagrams 296 which are deemed commutative and which therefore define the properties of this category. 297

Automatic typesetting of diagrams takes a Diagram and produces IATFX code using the Xy-pic 298 package [13]. Typesetting is done in two stages: layout and generation of Xy-pic code. The 299 layout stage is taken care of by the class DiagramGrid, which takes a Diagram and lays out the 300 objects in a grid, trying to reduce the average length of the arrows in the final picture. By 301 default, DiagramGrid uses a series of triangle-based heuristics to produce a rectangular grid. A 302 linear layout can also be imposed. Furthermore, groups of objects can be given; in this case, the 303 groups will be treated as atomic cells, and the member objects will be typeset independently of 304 the other objects. 305

The second phase of diagram typesetting consists in actually drawing the picture and is carried out by the class XypicDiagramDrawer. An example of a diagram automatically typeset by DiagramgGrid and XypicDiagramDrawer is given in Figure 1.



Figure 1. A diagram typeset in Xy-pic automatically by XypicDiagramDrawer.

As far as the second main goal of sympy.categories is concerned, the principal idea consists in 309 automatically deciding whether a diagram is commutative or not, given a collection of "axioms": 310 diagrams known to be commutative. The implementation is based on graph embeddings (injective 311 maps): whenever an embedding of a commutative diagram into a given diagram is found, one 312 concludes that the subdiagram is commutative. Deciding commutativity of the whole diagram is 313 therefore based (theoretically) on finding a "cover" of the target diagram by embeddings of the 314 axioms. The naïve implementation proved to be prohibitively slow; a better optimized version is 315 therefore in order, as well as application of heuristics. 316

317 8 TENSORS

308

Ongoing work to provide the capabilities of tensor computer algebra has so far produced the sympy.tensor submodule. It comprises three submodules whose purposes are quite different: sympy.tensor.indexed and sympy.tensor.indexed_methods support indexed symbols, sympy. tensor.array contains facilities to operate on symbolic N-dimensional arrays, and finally sympy. tensor.tensor is used to define abstract tensors. The abstract tensors submodule is inspired
by xAct [9] and Cadabra [11]. Canonicalization based on the Butler-Portugal [8] algorithm
is supported in SymPy. Tensor support in SymPy is currently limited to polynomial tensor
expressions.

9 NUMERICAL SIMPLIFICATION

The nsimplify function in SymPy (a wrapper of identify in mpmath) attempts to find a simple symbolic expression that evaluates to the same numerical value as the given input. It works by applying a few simple transformations (including square roots, reciprocals, logarithms and exponentials) to the input and, for each transformed value, using the PSLQ algorithm [5] to search for a matching algebraic number or optionally a linear combination of user-provided base constants (such as π).

```
333 >>> t = 1 / (sin(pi/5)+sin(2*pi/5)+sin(3*pi/5)+sin(4*pi/5))**2
334 >>> nsimplify(t)
335 -2*sqrt(5)/5 + 1
336 >>> nsimplify(pi, tolerance=0.01)
337 22/7
338 >>> nsimplify(1.783919626661888, [pi], tolerance=1e-12)
339 pi/(-1/3 + 2*pi/3)
```

340 10 EXAMPLES

³⁴¹ This section provides some additional examples for the features listed in the paper.

```
10.1 Simplification
342
        • expand:
343
           >>> expand((x + y)^{**3})
344
           x^{**3} + 3^{*}x^{**2*}y + 3^{*}x^{*}y^{**2} + y^{**3}
345
        • factor:
346
           >>> factor(x**3 + 3*x**2*y + 3*x*y**2 + y**3)
347
           (x + y) * 3
348
        collect:
349
           >>> collect(y*x**2 + 3*x**2 - x*y + x - 1, x)
350
           x^{**2*}(y + 3) + x^{*}(-y + 1) - 1
351
        • cancel:
352
           >>> cancel((x**2 + 2*x + 1)/(x**2 - 1))
353
           (x + 1)/(x - 1)
354

    apart:

355
           >>> apart((x**3 + 4*x - 1)/(x**2 - 1))
356
           x + 3/(x + 1) + 2/(x - 1)
357
        • trigsimp:
358
           >>> trigsimp(cos(x)**2*tan(x) - sin(2*x))
359
           -sin(2*x)/2
360
        • hyperexpand (showing _2F_1\begin{pmatrix}1,1\\2\end{vmatrix}-x\end{pmatrix} = \frac{\log(x+1)}{x}):
361
           >>> hyperexpand(hyper([1, 1], [2], -x))
362
           log(x + 1)/x
363
```

```
10.2 Polynomials
364
                 • Factorization:
365
366
                      >>> t = symbols('t')
                      367
                                              423*x*y**4 - 47*x*y**3 + 141*x*y*z**3 + 94*x*y*z*t -
                        . . .
368
                                             9*y**3*z**3*t**2 + 9*y**3*t**2 - y**2*z**3*t**2 +
369
                       . . .
                                             y**2*t**2 + 3*z**6*t**2 + 2*z**4*t**3 - 3*z**3*t**2 -
370
                       . . .
                                             2*z*t**3)
371
                        . . .
                      >>> factor(f)
372
                       (t^{**}2^{*}z^{**}3 - t^{**}2 + 47^{*}x^{*}y)^{*}(2^{*}t^{*}z + 45^{*}x^{**}3 - 9^{*}y^{**}3 - y^{**}2 + 45^{*}x^{*}y^{*})^{*}(2^{*}t^{*}z + 45^{*}x^{*}z^{*})^{*}(2^{*}t^{*}z + 45^{*}x^{*}y^{*})^{*}(2^{*}t^{*}z + 45^{*}x^{*}z^{*})^{*}(2^{*}t^{*}z + 45^{*}x^{*}z^{*})^{*}(2^{*}t^{*
373
                         3*z**3)
374
                 • Gröbner bases:
375
                      >>> x0, x1, x2 = symbols('x0 x1 x2')
376
                      >>> I = [x0 + 2*x1 + 2*x2 - 1]
377
                                             x0**2 + 2*x1**2 + 2*x2**2 - x0,
378
                       . . .
                                              2 \times 2 \times 1 + 2 \times 1 \times 2 - 1
                       . . .
379
                      >>> groebner(I, order='lex')
380
                      GroebnerBasis([7*x0 - 420*x2**3 + 158*x2**2 + 8*x2 - 7,
381
                      7*x1 + 210*x2**3 - 79*x2**2 + 3*x2,
382
                      84*x2**4 - 40*x2**3 + x2**2 + x2], x0, x1, x2, domain='ZZ',
383
                       order='lex')
384
                 • Root isolation:
385
                      >>> f = 7^{*}z^{**}4 - 19^{*}z^{**}3 + 20^{*}z^{**}2 + 17^{*}z + 20
386
                      >>> intervals(f, all=True, eps=0.001)
387
                       ([],
388
                         [((-425/1024 - 625*I/1024, -1485/3584 - 2185*I/3584), 1),
389
                            ((-425/1024 + 2185*I/3584, -1485/3584 + 625*I/1024), 1),
390
                            ((3175/1792 - 2605*I/1792, 1815/1024 - 10415*I/7168), 1),
391
                            ((3175/1792 + 10415*I/7168, 1815/1024 + 2605*I/1792), 1)])
392
         10.3 Solvers
393
                 • Single solution:
394
                      >>> solveset(x - 1, x)
395
396
                      \{1\}
                 • Finite solution set, quadratic equation:
397
                      >>> solveset(x**2 - pi**2, x)
398
                      {-pi, pi}
399
                 • No solution:
400
                      >>> solveset(1, x)
401
                       EmptySet()
402
                 • Interval solution:
403
                      >>> solveset(x**2 - 3 > 0, x, domain=S.Reals)
404
```

```
405 (-oo, -sqrt(3)) U (sqrt(3), oo)
```

```
• Infinitely many solutions:
406
         >>> solveset(x - x, x, domain=S.Reals)
407
408
         (-00, 00)
         >>> solveset(x - x, x, domain=S.Complexes)
409
         S.Complexes
410
       • Linear systems (linsolve)
411
         >>> A = Matrix([[1, 2, 3], [4, 5, 6], [7, 8, 10]])
412
         >>> b = Matrix([3, 6, 9])
413
         >>> linsolve((A, b), x, y, z)
414
         \{(-1, 2, 0)\}
415
         >>> linsolve(Matrix(([1, 1, 1, 1], [1, 1, 2, 3])), (x, y, z))
416
         \{(-y - 1, y, 2)\}
417
       Below are examples of solve applied to problems not yet handled by solveset.
418
       • Nonlinear (multivariate) system of equations (the intersection of a circle and a parabola):
419
         >>> solve([x**2 + y**2 - 16, 4*x - y**2 + 6], x, y)
420
          [(-2 + sqrt(14), -sqrt(-2 + 4*sqrt(14))),
421
           (-2 + sqrt(14), sqrt(-2 + 4*sqrt(14))),
422
           (-sqrt(14) - 2, -I*sqrt(2 + 4*sqrt(14))),
423
           (-sqrt(14) - 2, I*sqrt(2 + 4*sqrt(14)))]
424
       • Transcendental equations:
425
         >>> solve((x + log(x))**2 - 5*(x + log(x)) + 6, x)
426
         [LambertW(exp(2)), LambertW(exp(3))]
427
         >>> solve(x**3 + exp(x))
428
         [-3*LambertW((-1)**(2/3)/3)]
429
    10.4 Matrices
430
       • Matrix expressions
431
         >>> m, n, p = symbols('m n p', integer=True)
432
         >>> R = MatrixSymbol('R', m, n)
433
         >>> S = MatrixSymbol('S', n, p)
434
         >>> T = MatrixSymbol('T', m, p)
435
         >>> U = R*S + 2*T
436
         >>> U.shape
437
         (m, p)
438
         >>> U[0, 1]
439
         2*T[0, 1] + Sum(R[0, _k]*S[_k, 1], (_k, 0, n - 1))
440
       • Block Matrices
441
         >>> n, m, l = symbols('n m l')
442
         >>> X = MatrixSymbol('X', n, n)
443
         >>> Y = MatrixSymbol('Y', m ,m)
444
         >>> Z = MatrixSymbol('Z', n, m)
445
         >>> B = BlockMatrix([[X, Z], [ZeroMatrix(m, n), Y]])
446
         >>> B
447
         Matrix([
448
          [X, Z],
449
```

450	[0, Y]])
451	>>> B[0, 0]
452	X[0, 0]
453	>>> B.shape
454	(m + n, m + n)

455 11 SYMPY GAMMA

⁴⁵⁶ SymPy Gamma is a simple web application that runs on the Google App Engine [3]. It executes ⁴⁵⁷ and displays the results of SymPy expressions as well as additional related computations, in ⁴⁵⁸ a fashion similar to that of Wolfram|Alpha. For instance, entering an integer will display its ⁴⁵⁹ prime factors, digits in the base-10 expansion, and a factorization diagram. Entering a function ⁴⁶⁰ will display its docstring; in general, entering an arbitrary expression will display its derivative, ⁴⁶¹ integral, series expansion, plot, and roots.

462 SymPy Gamma also has several features beyond just computing the results using SymPy.

• SymPy Gamma displays integration and differentiation steps in detail, as demonstrated in Figure 2.

Integral steps:

1. Rewrite the integrand:

$$\tan\left(x\right) = \frac{\sin\left(x\right)}{\cos\left(x\right)}$$

2. Let $u = \cos(x)$.

Then let $du = -\sin(x)dx$ and substitute du:

$$\int -\frac{1}{u} \, du$$

A. The integral of a constant times a function is the constant times the integral of the function:

$$\int -\frac{1}{u} \, du = -\int \frac{1}{u} \, du$$

I. The integral of $\frac{1}{u}$ is $\log(u)$.

So, the result is: $-\log(u)$

Now substitute *u* back in:

 $-\log(\cos(x))$

3. Add the constant of integration:

 $-\log(\cos(x)) + \text{constant}$

The answer is:

 $-\log(\cos(x)) + \text{constant}$

465

Figure 2. Integral steps of tan(x).

- SymPy Gamma displays the factor tree diagrams for different numbers.
- SymPy Gamma saves user search queries.

Every input query from the user on SymPy Gamma is first parsed by its own parser capable of
handling several different forms of function names which SymPy as a library does not support.
For instance, SymPy Gamma supports queries like sin x, whereas SymPy will only recognise
sin(x).

This parser converts the input query to the equivalent SymPy readable code, which is then processed by SymPy, and the result is finally printed with the built-in MathJax [2] output and rendered by the SymPy Gamma web application.

476 12 COMPARISON WITH MATHEMATICA

Wolfram Mathematica is a popular proprietary CAS that features highly advanced algorithms,
has a core written in C++ [15], and interprets its own programming language, Wolfram Language.
Analogous to Lisp S-expressions, Mathematica uses its own style of M-expressions, which
are arrays of either atoms or other M-expressions. The first element of the expression identifies
the type of the expression and is indexed by zero, and the first argument is indexed starting
with one. In SymPy, expression arguments are stored in a Python tuple (that is, an immutable
array), while the expression type is identified by the type of the object storing the expression.

Mathematica can associate attributes to its atoms. Attributes may define mathematical properties and behavior of the nodes associated to the atom. In SymPy, the usage of static class fields is roughly similar to Mathematica's attributes, though other programming patterns may also be used to achieve an equivalent behavior such, as class inheritance.

Unlike SymPy, Mathematica's expressions are mutable: one can change parts of the expression
 tree without the needing to create a new object. The mutability of Mathematica expressions
 allows for a lazy updating of any references to a given data structure.

⁴⁹¹ Products in Mathematica are determined by some built in node types, such as Times, Dot,
⁴⁹² and others. Times is a representation of the * operator, and is always meant to represent a
⁴⁹³ commutative product operator. The other notable product is Dot, which represents the . operator.
⁴⁹⁴ This product represents matrix multiplication. It is not commutative. Unlike Mathematica,
⁴⁹⁵ SymPy determines commutativity with respect to multiplication from the expression type of the
⁴⁹⁶ factors. Mathematica puts the Orderless attribute on the expression type.

Regarding associative expressions, SymPy handles associativity of sums and products by 497 automatically flattening them. Mathematica specifies the Flat attribute on the expression type. 498 Mathematica relies heavily on pattern matching—even the so-called equivalent of function 499 declaration is in reality the definition of a pattern generating an expression tree transformation 500 on input expressions. Mathematica's pattern matching is sensitive to associative, commutative, 501 and one-identity properties of its expression tree nodes. SymPy has various ways to perform 502 pattern matching. All of them play a lesser role in the CAS than in Mathematica and are 503 basically available as a tool to rewrite expressions. The differential equation solver in SymPy 504 somewhat relies on pattern matching to identify differential equation types, but it is envisaged to 505 replace that strategy with analysis of Lie symmetries in the future. Mathematica's real advantage 506 is the ability to add (at runtime) new overloading to the expression builder or specific subnodes. 507 Consider for example: 508

509 In[1]:= Unprotect[Plus]
510 Out[1]= {Plus}
511
512 In[2]:= Sin[x_]^2 + Cos[y_]^2 := 1
513
514 In[3]:= x + Sin[t]^2 + y + Cos[t]^2
515 Out[3]= 1 + x + y

This expression in Mathematica defines a substitution rule that overloads the functionality of 516 the Plus node (the node for additions in Mathematica). A symbol with a trailing underscore is 517 treated as a wildcard. Although one may wish to keep this identity unevaluated, this example 518 clearly illustrates the potential to define one's own immediate transformation rules. In SymPy, 519 the operations constructing the addition node in the expression tree are Python class constructors 520 and cannot be modified at runtime.² The way SymPy deals with extending the missing runtime 521 overloadability is by subclassing the node types: subclasses may redefine the class constructor to 522 523 yield the proper extended functionality.

²Python does support monkey patching, but it is a discouraged programming pattern.

⁵²⁴ Unlike SymPy, Mathematica does not support type inheritance or polymorphism [4]. SymPy ⁵²⁵ relies heavily on class inheritance, but for the most part, class inheritance is used to make sure ⁵²⁶ that SymPy objects inherit the proper methods and implement the basic hashing system.

⁵²⁷ While Mathematica interprets nested lists as matrices whenever the sublists have the same ⁵²⁸ length, matrices in SymPy are a type in their own right, allowing ordinary operators and functions ⁵²⁹ (like multiplication and exponentiation) to be used as they traditionally are in mathematics.

Using the standard multiplication in Mathematica performs an element-wise product and calling the exponential function Exp on a matrix returns an element-wise exponentiation of its elements.

Unevaluated expressions in Mathematica can be achieved in various ways, most commonly with the HoldForm or Hold nodes, that block the evaluation of subnodes by the parser. Such a node cannot be expressed in Python because of greedy evaluation. Whenever needed in SymPy, it is necessary to add the parameter evaluate=False to all subnodes.

In Mathematica, the operator == returns a boolean whenever it is able to immediately evaluate the truth of the equality, otherwise it returns an Equal expression. In SymPy, == means structural equality and is always guaranteed to return a boolean expression. To express a mathematical equality in SymPy it is necessary to explicitly construct an instance of the Equality class.

 $_{546}$ SymPy uses ** to express the power operator, while Mathematica uses ^.

SymPy's use of floating-point numbers is similar to that of most other CAS's, including
Maple and Maxima. By contrast, Mathematica uses a form of significance arithmetic [14]
for approximate numbers. This offers further protection against numerical errors, although it
comes with its own set of problems (for a critique of significance arithmetic, see Fateman [4]).
Internally, SymPy's evalf method works similarly to Mathematica's significance arithmetic, but
the semantics are isolated from the rest of the system.

553 **REFERENCES**

- ⁵⁵⁴ ^[1] Brent, R. P. and Zimmermann, P. (2010). *Modern Computer Arithmetic*. Cambridge
 ⁵⁵⁵ Monographs on Computational and Applied Mathematics. Cambridge University Press, version
 ⁵⁵⁶ 0.5.1 edition.
- ⁵⁵⁷ ^[2] Cervone, D. (2012). Mathjax: a platform for mathematics on the web. Notices of the AMS, ⁵⁵⁸ 59(2):312-316.
- ⁵⁵⁹ [3] Ciurana, E. (2009). Google app engine. *Developing with Google App Engine*, pages 1–10.
- ⁵⁶⁰ ^[4] Fateman, R. J. (1992). A review of Mathematica. *Journal of Symbolic Computation*, ⁵⁶¹ 13(5):545-579.
- ⁵⁶² ^[5] Ferguson, H. R. P., Bailey, D. H., and Arno, S. (1999). Analysis of PSLQ, an integer relation
 ⁵⁶³ finding algorithm. *Mathematics of Computation*, 68(225):351–369.
- [6] Gruntz, D. (1996). On Computing Limits in a Symbolic Manipulation System. PhD thesis,
 Swiss Federal Institute of Technology, Zürich, Switzerland.
- ⁵⁶⁶ ^[7] Gruntz, D. and Koepf, W. (1993). Formal power series.
- ⁵⁶⁷ ^[8] Manssur, L. R. U., Portugal, R., and Svaiter, B. F. (2002). Group-theoretic approach for ⁵⁶⁸ symbolic tensor manipulation. *International Journal of Modern Physics C*, 13.
- ⁵⁶⁹ ^[9] Martín-García, J. (2002-2016). xAct, efficient tensor computer algebra.
- ⁵⁷⁰ ^[10] Moskewicz, M., Madigan, C., and Malik, S. (2008). Method and system for efficient ⁵⁷¹ implementation of boolean satisfiability. US Patent 7,418,369.
- ⁵⁷² [11] Peeters, K. (2007). Cadabra: a field-theory motivated symbolic computer algebra system.
 ⁵⁷³ Computer Physics Communications.
- ⁵⁷⁴ ^[12] Rocklin, M. and Terrel, A. R. (2012). Symbolic statistics with SymPy. *Computing in Science* ⁵⁷⁵ *and Engineering*, 14.

- 576
- [13] Rose, K. H. (1999). Xy-pic user's guide.
 [14] Sofroniou, M. and Spaletta, G. (2005). Precise numerical computation. Journal of Logic 577 and Algebraic Programming, 64(1):113–134. [15] Wolfram, S. (2003). The Mathematica Book. Wolfram Media, Champaign, IL, USA, fifth 578
- 579 edition. 580